



भारत कोकिंग कोल लिमिटेड
Bharat Coking Coal Limited

(A Mini Ratna Company)
(A Subsidiary of Coal India Ltd.)
(www.bccl.gov.in)

पंजीकृत कार्यालय:- कोयला भवन, कोयला नगर,
धनबाद –826005

Regd. Off: Koyla Bhawan, Koyla Nagar
Dhanbad – 826005

CIN: U10101JH1972GOI000918

दूरभाष: 0326-2230190/ फ़ैक्स -0326-2230050

ईमेल: cos.bccl@coalindia.in

बोर्ड सचिवालय / Board Secretariat

Ref. No. BCCL:CS:F-EGM: 145

Dated:19.03.2020

Notice

Notice is hereby given that 17th Extra Ordinary General Meeting of Bharat Coking Coal Limited will be held on Tuesday, the 24th March, 2020 at 11.00 AM at the Registered Office, Koyla Bhawan, P.O. BCCL Township, Dhanbad to transact the following business:

Special Business:

1. Conversion of Non Convertible, Redeemable Preference Shares of Rs 2539.00 crores of BCCL into Equity Shares.

To consider and if thought fit, to pass with or without modifications, the following resolution as **Ordinary Resolution**:

“RESOLVED THAT pursuant to the provisions of Sections 13 & 14 and all other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification or re-enactment thereof, for the time being in force), and Article 6 and other enabling provisions of the Articles of Association of the Company and subject to such approvals, consents, permissions and sanctions, if any, required from any authority, the Authorized share capital of the Company be and is hereby amended by reclassifying the existing share capital of Rs.51,00,00,00,000 (Rupees Five Thousand One Hundred Crore) divided into 5,10,00,000 (Five Crore Ten Lakh) Equity Shares of Rs.1000/- each (Rupees One Thousand only).

“RESOLVED FURTHER THAT approval be and is hereby given for conversion of Rs. 2539 crores of 5% cumulative, redeemable preference shares into equity shares by BCCL by following Section 48 and other applicable provisions of Companies Act, 2013 as per its Memorandum and Articles of Association.

“RESOLVED FURTHER THAT the equity shares of the Company to be allotted upon conversion of the Convertible Preference Shares, in accordance with the terms above, shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank *paripassu* in all respects including as to dividend, with the existing fully paid up equity shares of face value of Re. 1000/- each of the Company.”

“RESOLVED FURTHER THAT an amount of Rs. 888.65 crores as dividend on preference shares @ 5% from the date of issue to the date of conversion into equity

